



Secure Storage & Dedicated Aftercare.

Dedicated Aftercare Services and Safe, Flexible

Storage for Will & Estate Planning documents



Aftercare Services.

Ensuring your estate planning is in order is one of the most selfless things you can do for your loved ones. It is vital that your bespoke legal documents, containing your final wishes, are up to date, stored safely and securely, and are accessible only to yourself or your chosen executors at the time of need. Now you have taken the time to carefully document all of your wishes, you need to consider the following:

Where do I store my documents?

Whilst you are free to keep your documents at home, there are some important questions you need to ask yourself, such as:

- Could they get lost or misplaced?
- Could they be accidentally destroyed or damaged?
- If they were found by the wrong person, could they be defaced or simply disappear?
- If there is more than one Will in existence, could the wrong one be accidentally discovered and followed?

What if I want to change my Will?

Life moves pretty fast, and circumstances can change quickly. Your wishes today might not be the same tomorrow. Some changes could even invalidate a Will and render it void. Again, ask yourself some important questions:

- What happens if I have more children?
- What happens if I have more grandchildren?
- What if I fall out with my family?
- What would happen if my marital status changed?
- What if I change my preferences over who I leave my estate to?
- What if my estate changes in value or content?

In view of these points, we have taken the time to develop our service to suit all requirements.

If you have any of these concerns, then you can rest assured that, as soon as you have been accepted, you will be eligible for all the benefits of your selected plan.

If you have not yet opted for this service, then please read the following section as this plan can only be taken advantage of within 60-days of you receiving your documents.

See Summary of Services & Benefits for more information (top right)

Secure Storage with Dedicated Aftercare.

Even in this digital age, a Will is not valid until it has been signed, dated, and witnessed correctly. Unfortunately, not many people realise that the document containing the 'wet signature' is the only valid document that can be used to administer your estate. If this document is defaced or lost then it could be rendered invalid and your estate will then be distributed with no regard for what you wanted to happen.

If this document isn't signed properly, or it is defaced or lost, either by accident or the wilful act of an individual following your death, then it could be rendered invalid and your estate will then be distributed in accordance with the rules of intestacy, with no regard for what you wanted to happen.

We will issue you with a certificate and a unique identification number, to confirm it has been signed and witnessed correctly and that we have safely stored it. We will notify your executors (if applicable) that we hold your documents and also provide them with an information pack along with a unique identification number. This number will be needed to retrieve the document following your death. A copy of your Will is sent to you to keep safely for your

records and allow you to review the contents in the comfort of your own

Your Will and estate planning documents will be carefully placed in a protective cover, in our secure storage centre. Your documents will be held in a temperature-controlled environment in a locked and alarmed facility. In addition, your documents are also fully insured against loss or damage.

Dedicated Aftercare means that anytime you want you can update any, or all, of your documents as your personal circumstances and preferences change. As we go through life many changes can occur and, where appropriate, these changes should be reflected in your final wishes. This can

sometimes mean making additions to your Will or could result in excluding certain individuals from inheriting.

Either way, as your personal situation changes and/or legislation affecting your Will changes, the Dedicated Aftercare facility allows you to keep your Will up to date.

Simpler Law has qualified consultants on hand waiting to discuss your requirements and ensure that you get the best possible advice, bespoke to your personal situation.

Phone us on 0333 600 1000 Email us enquiries@simplerlaw.co.uk Find us online www.simplerlaw.co.uk











Simpler Law. Our Services

WILLWRITING & ESTATE PLANNING
LASTING POWERS OF ATTORNEY
TRUST & TAX SPECIALISTS
PROFESSIONAL TRUSTEE SERVICES
TRUSTEE ADVISORY & AGENT SERVICES
PROBATE & ESTATE ADMINISTRATION
PROFESSIONAL EXECUTOR SERVICES
SPECIALIST CONVEYANCING
SIMPLER CARE PLAN
SIMPLER INFINITY PLAN



